

Share Account application form



Ecology
Building Society

Return to: Ecology Building Society, 7 Belton Road, Silsden, Keighley BD20 0EE

For office use

Account number - - Customer number ID

Initials Date

1. type of account

2. your initial investment

£

Please make cheques payable to Ecology Building Society re (your name)

3. your details

APPLICANT ONE

APPLICANT TWO

Full name (including title)

Permanent residential address

Postcode

Postcode

Email address

Date of birth / /

Nationality

Daytime telephone number

Combination of signatures required to operate account EITHER BOTH

NB: Both signatures required if account opened by trustees

If investing as trustee, name of child or other beneficiary

Date of birth of beneficiary / /

Name of club or group if investment made on their behalf

If club or group account what will it be used for?

4. interest payment instructions

Please pay / credit my interest as follows:

To this account To Ecology account number - -

To the following Bank Bank Sort Code Account number

Name of Bank account holder

5. other details

Please remember to enclose confirmation of your identity with this application form – as outlined in the leaflet 'Savings Account Identification Requirements'.

- Please quote your Ecology account number if you are an existing member - -
- Do you require? Form R85 (to register to receive interest gross) Direct debit form for regular saving
- Where did you hear about the Ecology?

6. use of information

We would like to tell you about our financial products, services and promotions, such as; mortgages, insurances and new investment products, or about other organisations we have business relationships with, which may be of interest to you. We would like to be able to contact you by post or email using the contact details which you have provided us with. By signing this form you are agreeing to the use of your information in this way. You can choose whether or not to be contacted for marketing purposes, so if you do not wish this, please indicate your preference by ticking the relevant boxes.

If you decide not to tick the box now, but later decide that you wish us to stop this use, you can ask us at any time to do this by writing to us at: 7 Belton Road, Silsden, Keighley, West Yorkshire BD20 0EE.

I **do not** wish to receive marketing information by the following methods: Post Email

I **do not** wish my information to be used in the following ways:

- By the Society to market its products or services
- By the Society to send information about other related organisations

The information which you provide or which we obtain through our dealings with you or in connection with your account will be held on the Society's computers and in other records. We may use your personal information to help us provide the services you are applying for and to conduct an electronic search on you via the services of external agencies in order to confirm your identity and comply with money laundering regulations.

We may also share your information with third parties to protect both ourselves and our customers against theft or fraud and pass your information to anyone you appoint to administer/operate your account on your behalf.

Under the Data Protection Act 1998, you have the right to see and receive a copy of information held about you on our records (on payment of a fee) and to ask for any inaccurate details to be amended. For the purposes of the Data Protection Act 1998, the Data Controller in relation to any personal data you supply is Ecology Building Society. If you have any questions about the Data Protection Act or your rights under it please write to The Secretary, Ecology Building Society, 7 Belton Road, Silsden, Keighley, West Yorkshire BD20 0EE.

7. declaration

Each applicant should read the following before signing.

1. I/We have read the section entitled 'use of information' and by signing this form I/We consent to the uses and disclosures of information listed, unless specified otherwise in that section.
2. I/We declare that to the best of my/our knowledge and belief the information I/We have given on this form is true.
3. I/We declare that the sum of £ is being invested in Ecology Building Society by me/us as sole/joint beneficial owner(s).
4. I/We have read the account terms and conditions provided to me and agree to be bound by them and the Rules of the Society for the time being in force (copies of which are available on request).
5. I/We declare that these funds are not held by me/us as Trustee(s), in any form, for Bodies Corporate.
6. Joint accounts - we understand that in the event of death of one of us, the account will be vested in the survivor.

8. signatures (of all applicants)

Applicant one

Date

Applicant two

Date