## **Cash ISA application form**



Reactivation Ye	es No	Initials Date
ore completing, p	lease read: Product Conditions, General Savi	ings Terms and Conditions, and FSCS Information Sheet
your details		
tle		Do you have a National Yes No Insurance (NI) number?
rst name		If 'Yes' you must enter it here
iddle name(s)		You should be able to find your NI number on a payslip, form P45 or P60, a letter from HM Revenue & Customs, a letter from the DWP.
ırname		Existing Ecology account number (if applicable)
ermanent sidential Idress		Email address
		Help us to reduce our environmental impact. Whenever it is possible for us to do so, we will send communications to you electronically.
	Postcode	How did you hear about us? Advertising Word of mouth
ate of birth	D D M M C C Y Y	Online search News/magazine article Social media  Event Third party referral Other Please give further detai
ccupation		
aytime telephone nu	ımber	
obile number		
•		
. your investm		the state of the s
	perfor a cash ISA for the tax year 2025/2026 and ( our ISA in each successive year).	each successive year until further notice (this does not mean you are oblig
•	ke a <b>regular monthly payment</b> , which must be fo Ir cash ISA each month for the 2025/2026 tax year	or a minimum of £25, you can set up a standing order with your bank. This wi r and each successive year until further notice.
You can also inves	st a <b>lump sum</b> in the 2025/2026 tax year. Lump su	um investment amount: £
Initial investm		Building Society account in my name (complete details below) y account (complete details below)
	ills:	
Bank transfer deta	be used as your linked account.	
These details will		
	Account holder na	ame:
These details will		ame:
These details will Sort code:	Account holder na	ame:
These details will Sort code: Account number: Existing Ecology a	Account holder na	ame:
These details will Sort code: Account number: Existing Ecology a	Account holder na Count details Ecology account number  paid/credited to:	ame:
These details will Sort code: Account number: Existing Ecology a Interest to be this new account	Account holder na  ccount details	

3.	your preferences	
	We would like to keep you informed about Ecology's accounts and services, and about like-minded organisations. If you would like to	I would like Ecology to send me marketing communications about like-minded organisations.
	opt in please tick below:  I would like to receive marketing communications from	If you later change your mind about the information you want to receive from us or how you want to receive it, you can request this by contacting us
	Ecology, including information about its products and services.	via email at <b>savings@ecology.co.uk</b> or post.
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4.	Ecology Building Society is the Data Controller of any personal data you supply.  The information you provide, we obtain through our dealings with you or about your account will be held on the Society's computers and in other records. We may use and share your personal information to help us provide the services you are applying for and to conduct an electronic search on you via the services of external agencies in order to confirm your identity and comply with money laundering regulations.  Under relevant data protection laws, you have a number of rights including the right to see and receive a copy of information held about you on our records and to ask for any inaccurate details to be corrected. For more details of how we will use and share your personal information, and about your rights, please read our Privacy Notice: ecology.co.uk/homepage/privacy-notice  If you have any questions about the relevant data protection laws or your rights under them, please write to the Data Protection Officer, Ecology Building Society, Ellis House, 7 Belton Road, Silsden, Keighley, West Yorkshire BD20 OEE or email DPO@ecology.co.uk.	
5.	declaration and authorisation  Please read the following before signing in the space provided below  I declare that:	
	1. I am 18 years of age or over.	
	2. All subscriptions made, and to be made, belong to me.	
	<ol> <li>I have not subscribed, and will not subscribe, more than the overall subscription limit in total in cash ISAs, a stocks and shares ISA, an innovative finance ISA and a Lifetime ISA in the same tax year.</li> <li>I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings &amp; Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Ecology Building Society if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.</li> </ol>	
	5. I authorise Ecology Building Society:	
	to hold my cash subscriptions and any interest earned on those	subscriptions
	to make on my behalf any claims to relief from tax in respect of	ISA investments
	6. I have read the <i>Product Conditions</i> and agree that they, and the Rules of the Society for the time being in force (copies of which are available on request) will form the basis on which the account will operate.	
	7. I have received/downloaded and read the FSCS Information Sheet provided by the Society.	
	8. This application form has been completed to the best of my known	owledge and belief.
	Signature	Date