Application to add a Registered Power of Attorney or Deputy(ies)



This form must be completed to enable the Attorney(s) or Deputy(ies) to administer and carry out transactions on Ecology savings account(s) and to apply to view the accounts online.

This form can be completed electronically or manually using black ink and BLOCK CAPITALS. Please return completed forms to info@ecology.co.uk or by post to: Ecology Building Society, Ellis House, 7 Belton Road, Silsden, Keighley, West Yorkshire BD20 OEE. If you need help completing this form please call 01535 650 770.

1 Tuno of voci	ctuation						
1. Type of registration							
Power of Attorney (Property and Financial Affairs category) Deputy (Property and Financial Affairs category)							
2. Members de	etails						
Title							
Forename(s) in full							
Surname							
Address							
				Postcode			
Date of birth							
3. Members account number(s)							
First account number		Second ac	ccount umber				
Third account number		Fourth ac	ccount umber				
	Please register on any other accounts not listed			Please register on any new accounts			
4. Details of th	ne Attorney(s) or Deputy(ies) to be added to	the acco	unt (to	be known as the Operator)			
•	fied copy of the Registered Power of Attorney or the De	eputy's cer	tified co	ourt of protection document must accompany			
this application.	OPERATOR ONE			OPERATOR TWO			
Title							
Surname							
Forename(s)							
Address							
	Danton In			Destands			

4. Details of the Attorney(s) or Deputy(ies) to be added to the account (continued) The original or certified copy of the Registered Power of Attorney or the Deputy's certified court of protection document must accompany this application. **OPERATOR ONE OPERATOR TWO** Date of birth Daytime telephone Mobile telephone **Email** Nationality Citizenship If more than two Operators please complete an additional Registered Power of Attorney or Deputy(ies) form. Marketing preferences: How would you like to be contacted? **OPERATOR ONE OPERATOR TWO** telephone text message email telephone text message post post email 5. Correspondence Please indicate which address you wish correspondence to be sent to Members (donor) address Postcode Or if correspondence to be sent to Operators address, please give details below Postcode 6. Identification for Operator(s) To meet the requirements of the Society's Identification criteria, the Society will undertake an electronic check through its chosen credit agency in order to fulfil this. If the electronic check is unsuccessful, we would then require two forms of identification as stated in our Savings accounts ID requirements Online LPA Viewing Code If you have been provided with an online Viewing Code from the Office of Public Guardian, please enter below. Please note these codes last for 30 days after being issued, if you have any issues with the code please contact the Office of the Public Guardian. 7. Declaration of Capacity Status In your view as Operator(s) is the member mentally capable of managing their own financial affairs so that we may allow them to transact accordingly. Please note where queries and restrictions may apply, we may request medical evidence or written communications from an Attorney(s) in order to validate and register a document with the Ecology Building Society. The Member (Donor) is not mentally The member (Donor) is mentally capable of managing their own affairs capable of managing their own affairs Accepted documentation to be provided: Accepted documentation to be provided: • Enduring Power of Attorney (OPG* stamped) General Power of Attorney • Enduring Power of Attorney (unstamped by the OPG) • Lasting Power of Attorney • Lasting Power of Attorney • Scottish (continuing and combined) Scottish (continuing and combined) • Court Appointment Deputy - OPG* sealed order

Financial Guardianship Order
 *Office of The Public Guardian

8. Opening a new ISA on someone's behalf

Type of document	Circumstances	Can be opened by Attorney/Deputy	
General (or ordinary) Where the Donor is a member of the Armed Forces posted in is physically unable to sign the application form		1	
	Where the Donor is not a member of the Armed Forces posted in a warzone and is fully able to make the application themselves	X _↑	
Lasting POA	Registered with the Office of the Public Guardian (OPG)	√ ∗	
Enduring POA	Unregistered	X ₁	
	Registered with the Office of the Public Guardian (OPG)	✓	
eputy order/Financial guardianship N/A		√ ∗	
Scottish Power of Attorney	Registered with the Office of the Public Guardian (Scotland)	1	

^{*} Dependent on restrictions within the document and provided it is broad enough to cover the opening of an ISA † the donor/customer should sign their own ISA application to open a new ISA account

9. Signatories of Attorney(s) or Deputies to be registered onto the account					
Attorney/Deputy name					
Signed		Date			
Attorney/Deputy name					
Signed		Date			

10. Application to access Members (Donors) Ecology Building Society Online

To set up online visit **Registering for online**. You will then be able to view the donors account details but you will not be able to make transactions. Please note you register for the online service in your name with your details, which are then linked to the donor's account.

Staff use only						
Customer advisor box		Date				
POA relates to Financial and Property Affairs						
Checked by		Date				

Your personal information and what we do with it

Ecology Building Society is the Data Controller of any personal data you supply. The information you provide, we obtain through our dealings with you or about your account will be held on the Society's computers and in other records. We may use and share your personal information to help us provide the services you are applying for and to conduct an electronic search on you via the services of external agencies in order to confirm your identity and comply with money laundering regulations. Under relevant data protection laws, you have a number of rights including the right to see and receive a copy of information held about you on our records and to ask for any inaccurate details to be corrected. For more details of how we will use and share your personal information, and about your rights, please read our Privacy Notice: ecology.co.uk/homepage/privacy-notice If you have any questions about the relevant data protection laws or your rights under them, please write to the Data Protection Officer, Ecology Building Society, Ellis House, 7 Belton Road, Silsden, Keighley, West Yorkshire BD20 OEE or email DPO@ecology.co.uk.