

# Application to add a Registered Power of Attorney or Deputy(ies)

**This form must be completed to enable the Attorney(s) or Deputy(ies) to administer and carry out transactions on Ecology savings account(s) and to apply to view the accounts online.**

This form can be completed electronically or manually using black ink and BLOCK CAPITALS. Please return completed forms to **info@ecology.co.uk** or by post to: **Ecology Building Society, Ellis House, 7 Belton Road, Silsden, West Yorkshire BD20 0EE**. If you need help completing this form please call **01535 650 770**.

## 1. Type of registration

Power of Attorney (Property and Financial Affairs category)       Deputy (Property and Financial Affairs category)

## 2. Members details

Title	<input type="text"/>
Forename(s) in full	<input type="text"/>
Surname	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/>
	Postcode
Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

## 3. Members account number(s)

First account number  -  -       Second account number  -  -

Third account number  -  -       Fourth account number  -  -

Please register on any other accounts not listed       Please register on any new accounts

## 4. Details of the Attorney(s) or Deputy(ies) to be added to the account (to be known as the Operator)

The original or certified copy of the Registered Power of Attorney or the Deputy's certified court of protection document must accompany this application.

	OPERATOR ONE	OPERATOR TWO
Title	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Forename(s)	<input type="text"/>	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	Postcode	Postcode



## 8. Opening a new ISA on someone's behalf

Type of document	Circumstances	Can be opened by Attorney/Deputy
General (or ordinary)	Where the Donor is a member of the Armed Forces posted in a warzone or is physically unable to sign the application form	✓
	Where the Donor is not a member of the Armed Forces posted in a warzone and is fully able to make the application themselves	X†
Lasting POA	Registered with the Office of the Public Guardian (OPG)	✓*
Enduring POA	Unregistered	X†
	Registered with the Office of the Public Guardian (OPG)	✓
Deputy order/Financial guardianship	N/A	✓*
Scottish Power of Attorney	Registered with the Office of the Public Guardian (Scotland)	✓

\* Dependent on restrictions within the document and provided it is broad enough to cover the opening of an ISA

† the donor/customer should sign their own ISA application to open a new ISA account

## 9. Signatories of Attorney(s) or Deputies to be registered onto the account

Attorney/Deputy name

Signed  Date

Attorney/Deputy name

Signed  Date

## 10. Application to access Members (Donors) Ecology Building Society Online

To set up online visit **Registering for online**. You will then be able to view the donors account details but you will not be able to make transactions. Please note you register for the online service in your name with your details, which are then linked to the donor's account.

### Staff use only

Customer advisor box  Date

POA relates to Financial and Property Affairs  Yes  No

Checked by  Date

### Your personal information and what we do with it

Ecology Building Society is the Data Controller of any personal data you supply. The information you provide, we obtain through our dealings with you or about your account will be held on the Society's computers and in other records. We may use and share your personal information to help us provide the services you are applying for and to conduct an electronic search on you via the services of external agencies in order to confirm your identity and comply with money laundering regulations. Under relevant data protection laws, you have a number of rights including the right to see and receive a copy of information held about you on our records and to ask for any inaccurate details to be corrected. For more details of how we will use and share your personal information, and about your rights, please read our Privacy Notice: [ecology.co.uk/homepage/privacy-notice](https://www.ecology.co.uk/homepage/privacy-notice) If you have any questions about the relevant data protection laws or your rights under them, please write to the Data Protection Officer, Ecology Building Society, Ellis House, 7 Belton Road, Silsden, West Yorkshire BD20 0EE or email [DPO@ecology.co.uk](mailto:DPO@ecology.co.uk).